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CHARTERED PROFESSIONAL ACCOUNTANT
* denotes a professional corporation

Moving Expense Checklist

Your new home must be **at least 40 kilometres** (by the shortest usual public route) closer to the new place of work or educational institution. You must establish your new home as the place where you ordinarily reside. If you meet the above restrictions please complete the following checklist.

Name _____

Were you reimbursed for any moving expenses? Yes No If yes give details: _____

Date you started your new job, business or studies _____

Main reason for the move: Employment Carry on business Full-time studies

Address of old residence:		
Address		
City	Province	Postal Code
Address of new residence:		
Address		
City	Province	Postal Code
Address of new employer, business or educational institution information		
Name		
Address		
City	Province	Postal Code

Common Moving Expenses

Cost of selling old residence

Selling price \$ _____
 Advertising _____
 Real estate comm. _____
 Professional fees _____
 Other selling costs: _____

Cost of purchasing new residence

Purchase price \$ _____
 Professional fees _____
 Incidentals _____
 Other purchasing costs: _____

NOTE: Please include receipts, purchase/sale agreements and mortgage paperwork related to purchase/sale for all above expenses.

MOVING EXPENSE TRAVEL WORKSHEET

<u>Date</u>	<u># of Days</u>	<u># of km's</u>	<u># of people</u>	<u>Hotel Cost</u>	<u>Method</u>	<u>Description</u>
Aug 18/16	2	375	2	\$110	Truck	Cold Lake, AB to Slave Lake, AB